

# Jawad M. Addoum

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Dual Citizen (U.S.A. and Canada)

## EDUCATION

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Ph.D.	Finance Duke University, Fuqua School of Business Committee: Michael W. Brandt (Chair), Simon Gervais, Marjorie B. McElroy, David T. Robinson	2012
B.Math.	Mathematics and Statistics, with Dean's Honors University of Waterloo, Faculty of Mathematics	2007
B.B.A.	Finance, with Distinction, President's Centennial Scholar Wilfrid Laurier University, Lazaridis School of Business and Economics	2007

## ACADEMIC EMPLOYMENT

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Cornell University, S.C. Johnson College of Business  
Charles H. Dyson School of Applied Economics and Management  
Assistant Professor of Finance, June 2016 – present  
Robert R. Dyson Sesquicentennial Faculty Fellow, June 2016 – present

University of Miami, School of Business Administration  
Assistant Professor of Finance, July 2012 – May 2016

## PUBLICATIONS

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1. Income Hedging, Dynamic Style Preferences, and Return Predictability, with Stefanos Delikouras, George M. Korniotis, and Alok Kumar  
*Journal of Finance*, forthcoming
2. Household Portfolio Choice and Retirement  
*Review of Economics and Statistics*, forthcoming
3. Stature, Obesity, and Portfolio Choice, with George M. Korniotis and Alok Kumar  
*Management Science*, 2017, 63(10): 3393-3413.
4. Political Sentiment and Predictable Returns, with Alok Kumar  
*Review of Financial Studies*, 2016, 29(12): 3471-3518.

## WORKING PAPERS

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1. Hidden in Plain Sight: Equity Price Discovery with Informed Private Debt, with Justin Murfin  
(Revise and resubmit, *Review of Financial Studies*)
2. Local Bankruptcy and Geographic Contagion in the Bank Loan Market, with Alok Kumar, Nhan Le, and Alexandra Niessen-Ruenzi (Revise and resubmit, *Review of Finance*)

Updated: November 17, 2017

3. Status Preferences, Consumption-Income Sensitivity, and Portfolio Choice, with Stefanos Delikouras and George M. Korniotis (Revise and resubmit, *Review of Asset Pricing Studies*)
4. Under-Reaction to Political Information and Price Momentum, with Stefanos Delikouras, Da Ke, and Alok Kumar (Revise and resubmit, *Financial Management*)
5. Slow Diffusion of State-Level Information and Return Predictability, with Alok Kumar and Kelvin Law
6. Limited Marital Commitment and Household Portfolios, with Howard Kung and Gonzalo Morales
7. Local Agglomeration and Stock Market Participation, with Stefanos Delikouras, Da Ke, and George M. Korniotis
8. Hispanic Culture, Local Return Chasing, and Momentum Returns, with Alok Kumar and Stuart J. Webb
9. Contagious Negative Sentiment and Corporate Policies: Evidence from Local Bankruptcy Filings, with Alok Kumar, Nhan Le, and Alexandra Niessen-Ruenzi
10. Asset Allocation and Managerial Assumptions in Corporate Pension Plans, with Jules H. van Binsbergen and Michael W. Brandt

## **PAPER PRESENTATIONS**

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2018: American Finance Association Annual Meeting (Philadelphia, 2 papers, scheduled)

2017: Brigham Young University

Boulder Summer Conference on Consumer Financial Decision Making (C)

European Finance Association Annual Meeting (Mannheim)

Fixed Income & Financial Institutions Conference (University of South Carolina, C)

Florida State University SunTrust Beach Conference (Sandestin Beach)

ITAM Finance Conference (Mexico City)

Mid-Atlantic Research Conference in Finance (Villanova School of Business)

Northern Finance Association Annual Conference (Halifax, C)

Review of Financial Studies Climate Change Conference (Columbia University, scheduled)

Rodney L. White Center for Financial Research Conference (Wharton School, C)

Society for Financial Studies Finance Cavalcade (Nashville)

Society of Labor Economists Annual Meeting (Raleigh)

University of Kentucky Finance Conference (Lexington)

University of Toronto

Young Scholars Finance Consortium (Texas A&M)

2016: CEIBS Finance Conference (Shanghai)

European Finance Association Annual Meeting (Oslo, C)

Financial Accounting and Reporting Section Midyear Meeting (Newport Beach, C)

Financial Research Association Annual Meeting (Las Vegas)

Society for Financial Studies Finance Cavalcade (Toronto)

University of Cyprus (C)

2015: American Finance Association Annual Meeting (Boston, 2 papers)

Boulder Summer Conference on Consumer Financial Decision Making

European Finance Association Annual Meeting (Vienna, C)

Financial Intermediation Research Society Conference (Reykjavik)

IBHF Household and Behavioral Finance Symposium (Cornell University)  
Mid-Atlantic Research Conference in Finance (Villanova School of Business)  
PwC Young Scholars Research Symposium (University of Illinois at Urbana-Champaign, C)  
Quadrant Asset Management Investment Conference (Asper School of Business, Manitoba)  
Binghamton University, Cornell University, University of Amsterdam (C),  
University of Virginia (C), Wilfrid Laurier University

2014: European Finance Association Annual Meeting (Lugano)  
Household Behavior in Risky Asset Markets Conference (Harvard Business School)  
International Paris Finance Meeting (European Financial Data Institute, C)  
Miami Behavioral Finance Conference  
Mitsui Finance Symposium (Ross School of Business, University of Michigan)  
Northern Finance Association Annual Conference (Ottawa)  
Research in Behavioral Finance Conference (Erasmus University Rotterdam, 2 papers, C)  
Bocconi University (C), University of British Columbia (C), University of Warwick (C),  
Wake Forest University (C)

2013: Boulder Summer Conference on Consumer Financial Decision Making (C)  
European Finance Association Annual Meeting (Cambridge)  
Financial Intermediation Research Society Conference (Dubrovnik)  
ITAM Finance Conference (Mexico City)  
National Tax Association Conference (Tampa)  
Federal Reserve Board (C), Florida International University (C), Goethe University  
Frankfurt (C), Syracuse University (C), Tilburg University (C), University of Georgia (C),  
University of Mannheim (C)

2012: Arizona State University, Dartmouth College, Federal Reserve Board, George Washington  
University (C), Miami Behavioral Finance Conference, University of Alberta, University of  
Miami, University of Toronto, University of Western Ontario, Virginia Tech

2011: Duke University (Economics Department)

C: Co-author presented

## **CONFERENCE DISCUSSIONS**

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2018: American Finance Association Annual Meeting (Philadelphia, scheduled)  
2017: Financial Management Association Annual Meeting (Boston)  
2016: American Finance Association Annual Meeting (San Francisco)  
Financial Research Association Conference (Las Vegas)  
2015: Northern Finance Association Annual Conference (Lake Louise)  
2014: European Finance Association Annual Meeting (Lugano)  
Financial Intermediation Research Society Conference (Quebec)  
2013: Financial Intermediation Research Society Conference (Dubrovnik, 2 papers)  
Society for Financial Studies Finance Cavalcade (Miami)

## **TEACHING EXPERIENCE**

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Cornell University, Dyson School of Applied Economics and Management

AEM 4570: Corporate Finance (B.S.), Fall 2016 (Rating: 5.0/5), Fall 2017 (scheduled)

AEM 4590: Financial Markets and Institutions (B.S.), Fall 2016 (Rating: 5.0/5)

University of Miami, School of Business Administration

FIN 642: The Financial Environment (M.B.A.), Spring 2016 (Rating: 4.9/5)

FIN 303: Intermediate Financial Management (B.B.A., B.S.B.A.)

Spring 2013 (Rating: 4.6/5), Spring 2014 (Rating: 4.8/5), Spring 2015 (Rating: 4.8/5)

Asset Pricing Models and Performance Evaluation (NFL Finance Camp), 2015 (Rating: 4.6/5)

Duke University, Fuqua School of Business

Fixed Income Securities (M.B.A.), Teaching Assistant, 2008 – 2011

## **PROFESSIONAL SERVICE**

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Ad hoc Referee

American Economic Journal: Microeconomics, Journal of Financial Economics, Journal of Financial and Quantitative Analysis, Journal of Pension Economics and Finance, Management Science, Review of Economics and Statistics, Review of Finance, Review of Financial Studies

Conference Organizer

Miami Behavioral Finance Conference 2014

Conference Organizing Committees

Miami Behavioral Finance Conference 2012, 2013, 2014, 2015

Conference Program Committees

Colorado Finance Summit 2015, 2016, 2017

European Finance Association Annual Meeting 2013, 2014, 2015, 2016, 2017

FIRN Annual Conference International Program Committee 2017

Financial Management Association Annual Meeting 2013, 2014, 2015, 2016, 2017

Miami Behavioral Finance Conference 2013, 2014, 2015, 2016, 2017

Midwest Finance Association Annual Meeting 2015

Conference Session Chair/Organizer

Financial Management Association Annual Meeting 2015, 2016

Miami Behavioral Finance Conference 2012, 2013

Faculty Recruiting Committee

Department of Finance, University of Miami, 2012-13, 2013-14, 2014-15

Business Analytics, Dyson School, Cornell University, 2017-18

Finance Seminar Series Coordinator

External Speaker Series, Finance Area, Cornell S.C. Johnson College of Business, 2017-18

Internal Brownbag Series, Department of Finance, University of Miami, 2013-14

External Speaker Series, Department of Finance, University of Miami, 2013-14

Ph.D. Dissertation Committees

Tung Dang, Cornell (expected 2020)

Da Ke, Miami (2017), First placement: University of South Carolina

Ryan Buble, Miami (2017), First placement: University of Wisconsin–Eau Claire

## **GRANTS, AWARDS, AND SCHOLARSHIPS**

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Duke University, Fuqua School of Business Graduate Scholarship, 2007 – 2012  
American Finance Association, Ph.D. Student Travel Grant, 2011  
Wilfrid Laurier University, President's Centennial Full Tuition Scholarship, 2002 – 2007  
Wilfrid Laurier University, Ernst & Young LLP Scholarship, 2006

## **NON-ACADEMIC EMPLOYMENT**

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Coral Gables Asset Management, Miami, Florida  
Principal and Portfolio Manager, January 2015 – December 2016

Ernst & Young LLP, Toronto, Ontario  
Assurance and Advisory Business Services, January 2005 – December 2006